

**SOUTH HUNTINGTON SCHOOL DISTRICT  
BUDGET ADOPTION  
BOARD OF EDUCATION MEETING  
APRIL 20, 2021**



**CREATING THE  
LEADERS OF TOMORROW**

## OUR 2021/22 STATE AID REALITY

- **Executive Proposal: \$39,510,899**
- **Legislative Budget: \$46,421,675**
- **This represents a \$6,910,776 increase from the Governor's initial proposal**

# REVIEW OF OUR REVENUE EXPECTATIONS

## 2021/2022

- **Tax Levy:** **\$121,832,088**  
(\$ 1.210 Million of State Aid used to lower levy)
  - **State Aid:** **\$ 46,421,675**
  - **Other Revenues:** **\$ 9,584,000**
- Total:** **\$177,837,763**

## THE ADDITIONAL STATE AID

**In the prior Budget Work Session we had recommended the allocation of \$3,600,000 in reserve usage.**

**With the additional State Aid, the total allocation of reserve usage for 2021/22 will be reduced to \$2,600,000.**

# USE OF RESERVES

## Use of Reserves

- EBALR: \$700,000
- ERS: \$650,000
- TRS: \$650,000
- Workers Comp.: \$600,000

**Total Reserve Use : \$2,600,000**

**(We will replenish the reserves where possible.)**

## PLAN TO REDUCE RESERVE USE

Our plan remains to reduce the use of reserves and fund balance over the next several years. **Adequate annual State Aid is a critical factor in this plan.**

# IT'S ABOUT THE PEOPLE

- We educate close to 5,700 students in-district
- We employ about 1,100 personnel, including over 500 teachers



# TRANSPORTATION (5000 CODE)



**\*Note: For 2021/22, the District has budgeted for the purchase of two large propane buses and two mini vans totaling approximately \$357,000.**



# Additional \$6.9 Million Legislative Aid Allocation

- Tax Levy Reduction
- Academic Pandemic Response Positions:
  - Speech Teachers
  - Special Education Teacher
  - ENL Teacher
  - Reading Teacher
  - Social Studies/Science/Behavior Specialist (partial positions)
  - Technology Integration Coach
  - Makerspace Teacher
  - Teaching Assistants
  - Office Staff Support
- Reduction in use of Reserves
- Technology Upgrades & Enhancements
- Capital Projects

## CORONAVIRUS RESPONSE AND RELIEF SUPPLEMENTAL APPROPRIATIONS ACT (CRRSA)

- The District was allocated \$5.62 million
- The focus of the funds is to:
  - Address learning loss
  - Prepare schools for re-opening
  - Projects to repair and upgrade infrastructure to improve air quality in school buildings

# AMERICAN RESCUE PLAN FUNDS (ARP)

- The District was allocated \$9.57 million
- Funds may be used for:
  - Investing in resources to implement CDC's K-12 operational strategy for in-person learning to keep educators, staff and students safe; improving ventilation; purchasing PPE
  - Hiring additional educators to address learning loss; providing support to students and staff, and providing sufficient staffing to implement social distancing
  - Implementing strategies to meet the social, emotional, mental health, and academic needs of students hit hardest by the pandemic
  - Funding crucial summer, afterschool, and other extended learning and enrichment programs
  - Hiring additional school personnel, such as nurses and custodial staff, to keep schools safe and healthy
  - Providing for social distancing and safety protocols on buses

# FACILITIES PLANNING FOR 2021/22

For 2021/22, the district will allocate \$786,000 for buildings and grounds maintenance as well as \$3,170,000 in “Transfer to Capital” for Capital improvement projects.

## Potential Maintenance and Capital Projects include:

- Silas Wood Lockers/Casework
- Silas Wood Makerspace
- Stimson PAES Lab (Rooms 315 & 316)
- Stimson Science Labs
- Memorial Baseball Field
- Memorial Sump
- Walt Whitman HS Art Gallery
- Maplewood Stormwater Improvements
- Walt Whitman DNA/Research Lab
- Birchwood/Maplewood Fitness Labs
- Birchwood/Maplewood Tower Gardens

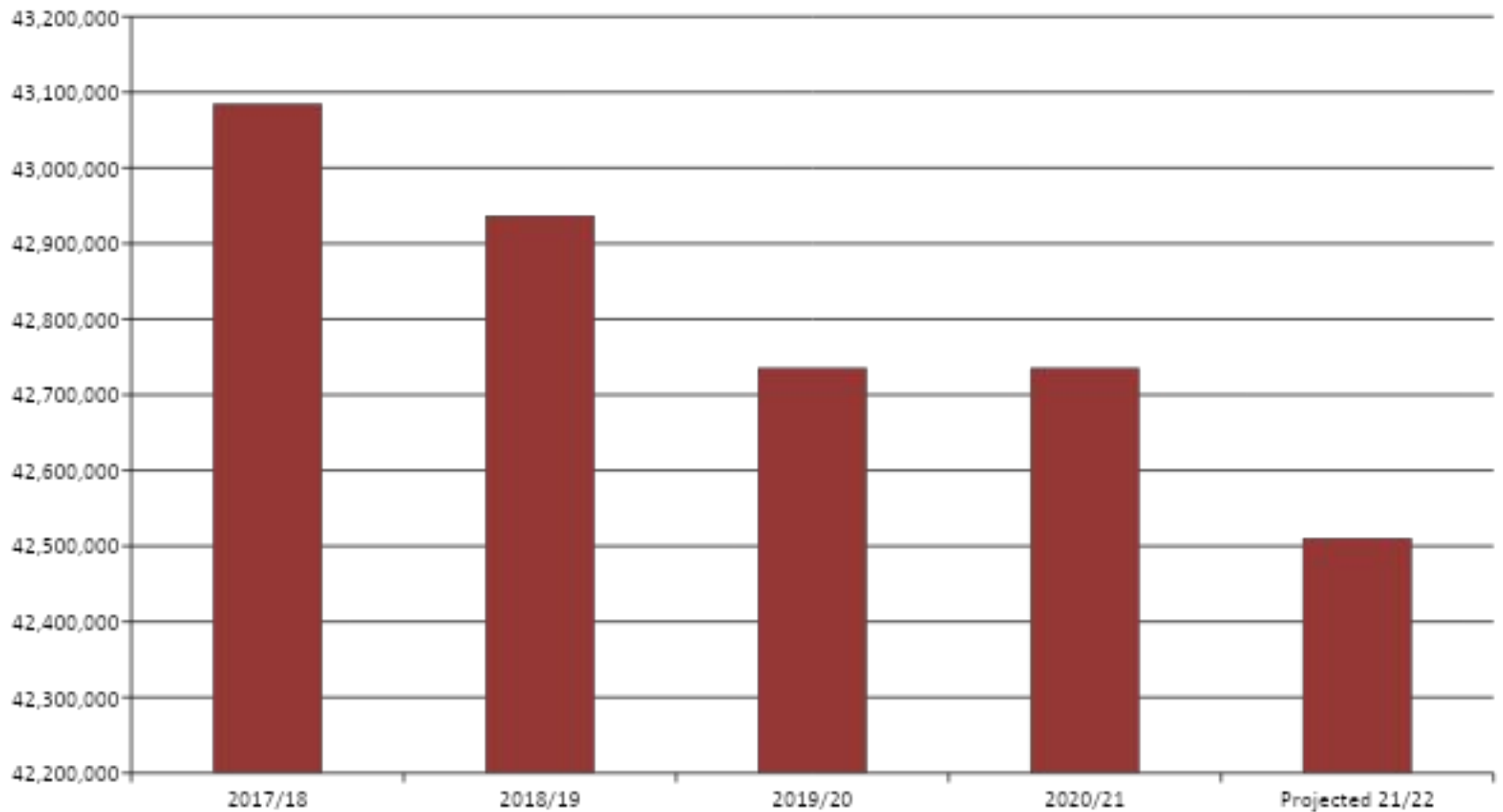
**BUDGET/EXPENDITURE  
WITH UPDATED STATE AID PROJECTIONS**

	2021/2022	2020/2021	\$ INCR.	% INCR.
TAXATION (LEVY CAP)	\$121,832,088	\$120,641,023	\$1,191,065	.99%
(\$1.210 million of State Aid applied to lower levy)				(Below Tax Cap of 1.99%)
STATE AID	\$46,421,675	\$35,554,241	\$10,867,434	30.57%
OTHER	\$9,584,000	\$9,612,000	-\$28,000	-0.29%
TOTAL REVENUES	\$177,837,763	\$165,807,264	\$12,030,499	7.26%
RESERVE USE:				
ERS	\$650,000	\$2,150,000	-\$1,500,000	-69.77%
TRS	\$650,000	\$0	\$650,000	100.00%
WORKERS COMP.	\$600,000	\$600,000	\$0	0.00%
EBALR	\$700,000	\$1,000,000	-\$300,000	-30.00%
APPR. FUND BALANCE	\$4,500,000	\$5,100,000	-\$600,000	-11.76%
TOT. REV. + RESERVES + FUND BALANCE	\$184,937,763	\$174,657,264	\$10,280,499	5.89%
EXPENDITURES	\$184,937,763	\$174,657,264	\$10,280,499	5.89%

# 2021/22 ESTIMATED TAX RATE

ASSESSED VALUES			Variance	%	
TAX RATE CALCULATION			From Prior Year	Change	
	17/18	\$43,085,091	-\$229,129	-0.53%	
	18/19	\$42,936,753	-\$148,338	-0.34%	
	19/20	\$42,735,923	-\$200,830	-0.47%	
	20/21	\$42,735,402	-\$521	0.00%	
	<b>ESTIMATED A.V. for 21/22</b>	<b>\$42,510,402</b>	<b>-\$225,000</b>	<b>-0.53%</b>	
TAX LEVY (.99%)		\$121,832,088			
TAX RATE CALCULATION	2021/2022	<b>\$2,865.94</b> <b>(Estimated)</b>	PER \$1,000 A.V.		
	2020/2021	\$2,822.98	PER \$1,000 A.V.		
	INCREASE	\$42.96	PER \$1,000 A.V.		
	% INCREASE	<b>1.52% (Estimated)</b>			
Average Home Assessed Value	\$2,300	\$2,800	<b>(AVE.) \$3,300</b>	\$3,800	\$4,300
Average Home School Tax 21/22 <b>(Est.)</b>	\$6,592	\$8,025	<b>\$9,458</b>	\$10,891	\$12,324
Average Home School Tax 20/21	\$6,493	\$7,904	<b>\$9,316</b>	\$10,727	\$12,139
Average Annual Tax Increase <b>(Est.)</b>	\$98.81	\$120.29	<b>\$141.77</b>	\$163.25	\$184.73
Per Month Increase	\$8.23	\$10.02	<b>\$11.81</b>	\$13.60	\$15.39

# ASSESSED VALUE HISTORY



# TOTAL BUDGET – 2021/2022

<u>2021/22</u>	<u>2020/21</u>	<u>\$ Change</u>	<u>% Change</u>
\$184,937,763	\$174,657,264	\$10,280,499	5.89%



# School District Property Sales

The following District owned properties are currently for sale:

- **PROPOSITION #3 - 310 West Hills Road (Teen Center)**
  - Approximately \$910,000
  - District programs relocated to JKAO
- **PROPOSITION #4 – Central Softball Field**
  - Approximately \$800,000
  - Softball field relocated to Memorial
- **2 Melville Road (Old Library)**

**Final sales subject to voter approval**

# School District Property Sales

Proceeds from property sales will be used for capital projects such as:

- Safety, security, and infrastructure upgrades throughout the school district

# GOALS FOR 2021/2022

- Continuous strive for excellence
- Enhance opportunities and meet the needs of all students
- Close achievement gaps
- Address “unfinished” learning due to the pandemic
- Continuity of programs
- Strengthen community partnerships
- Fiscal sustainability including reducing reserve reliance as State Aid increases
- Safety and enhancement of Facilities & Grounds



# UPCOMING BUDGET PRESENTATION DATES

April 27, 2021: BOCES Budget Vote/Special Board of Education Meeting, JKAO

May 11, 2021: Public Hearing of Budget/Board of Education Meeting, JKAO

May 18, 2021

BUDGET VOTE & BOARD OF EDUCATION ELECTIONS

Walt Whitman High School, 3-10 pm

Board of Education Meeting

Walt Whitman High School, 7:30 pm